

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number

Jay L. Michaelson, Esq., Bar No. 39774  
Michaelson, Susi & Michaelson, P.C.  
7 West Figueroa Street, Second Floor  
Santa Barbara, CA 93101  
(805) 965-1011

FOR COURT USE ONLY

FILED  
ORIGINAL

01 OCT -5 PM 3:49

CLERK OF DISTRICT COURT  
CENTRAL DISTRICT OF CALIFORNIA

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA**

In re: CERYX INCORPORATED,

CASE NO.: ND 01-12085-RR

Debtor(s).

**NOTICE OF SALE OF ESTATE PROPERTY**

**Sale Date:** 10/31/01

**Time:** 10:00 a.m.

**Location:** U.S. Bankruptcy Court, 1415 State Street, Courtroom 201, Santa Barbara, CA 93101

Type of Sale: ☐ Public ☒ Private Last date to file objections: 10/17/01

Description of Property to be Sold: All personal property assets owned by the Debtor, generally consisting of machinery, equipment and inventory (excluding intellectual property assets and leased assets).

Terms and Conditions of Sale: See Exhibit "B" attached to the Motion for Order Authorizing Debtor and Debtor-in-Possession to Sell Personal Property filed with the U.S. Bankruptcy Court on October 5, 2001.

Proposed Sale Price: \$142,500 cash

Overbid Procedure (If Any): See Overbid Procedure set forth in the Motion for Order Authorizing Debtor Debtor-in-Possession to Sell Personal Property filed with the U.S. Bankruptcy Court on October 5, 2001

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e:mail address):

Jay L. Michaelson, Esq.  
Michaelson, Susi & Michaelson  
7 West Figueroa Street, Second Floor  
Santa Barbara, CA 93101  
(805) 965-1011 (805) 965-7351 (fax) jay@msmlaw.com

Date: 10/5/01